

CHAPTER 513 INTELLECTUAL AND DEVELOPMENTAL DISABILITIES WAIVER (IDDW)

- If a person has a documented change in need after the annual functional assessment has been conducted, then a Critical Juncture IPP meeting must occur to discuss the need for additional services which may or may not be authorized.
- Agency staff providing Supported Employment services may not be an individual who lives in the person's home.
- The maximum annual units of supported employment cannot exceed 8,320 units/2080 hours per person's annual IPP year. This is in combination with all other direct care services (PCS, other Day Services, LPN, Crisis Intervention, and Electronic Monitoring).
- This service may not be billed concurrently with any other direct care services.
- Group services for this service have an agency staff to person ratio of 1:2-4.

513.16 GOODS AND SERVICES

513.16.1 Goods and Services (Participant-Directed Option, *Personal Options Model*)

Participant-Directed Goods and Services (PDGS) are services, equipment, or supplies not otherwise provided through this Waiver program or through the Medicaid State Plan that address an identified need in the IPP and meet the following requirements:

- An item or service that would decrease the need for other Medicaid services and/or promote full inclusion in the community and/or increase person's safety in the home environment.
- The person does not have the funds to purchase the item or service or the item or service is not available through another source.
- This service cannot be accessed as a means of reimbursement for items or services that have already been obtained and not been pre-approved by the *Personal Options F/EA*
- Participant-directed Goods and Services are purchased from the participant-directed budget.
- PDGS item(s) requested must be supported by an assessed need identified on the annual functional assessment and the item(s) requested must be specifically documented in the IPP.
- PDGS item(s) must be pre-approved by the UMC and purchase must be documented by receipts or other documentation of the goods or services from the established business or otherwise qualified entity or individual.
- The need must be documented on the Annual IPP unless it is a new need which must be documented on a Critical Juncture IPP.
 - NOTE: All services must be based on assessed need and within a person's individualized budget. If the need was documented on the Annual IPP, but not incorporated into the budget at that time and the person is over budget, then modifications of the services already purchased must occur before this authorization will be approved. If this is a new need, then it should be presented as a need to exceed the budget based on a new need.

Procedure Code: T2028-SC

Service Unit: Unit = \$1.00

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Prior Authorization: Prior authorizations are based on assessed need and services must be within the person's individualized participant-directed budget.

Site of Service: The goods or services are routinely provided at the person's residence or to the person as they participate in community activities.

Documentation:

- The specific item(s) must be documented in the IPP.
- Goods and Services must be purchased from an established business or otherwise qualified entity or individual and must be documented by a dated and itemized receipt or other documentation.

Limitations/Caps:

- The amount of service is limited by the person's individualized participant-directed budget and spending plan. If a person is self-directing this service, then the amount of services that can be self-directed is limited by the participant-directed budget of the person receiving services.
- If a person has a documented change in need after the annual functional assessment has been conducted, then a Critical Juncture IPP meeting must occur to discuss the need for additional services which may or may not be authorized.
- 1000 units (\$1,000) per person's IPP year in combination with Traditional Environmental Accessibility Adaptations- Vehicle and Home.
- The *Personal Options* vendor must not pay PDGS funds to the person, staff, or family/legal representative. Payment for cost of services must be issued to the vendor of the PDGS service.
- To access Participant-directed Goods and Services the person must also access at least one other type of participant-directed service during the budget year—i.e. PCS or Respite.
- The following represents non-permissible Goods and Services:
 - Goods, services and supports available through another source;
 - Goods, services or supports provided to or benefiting persons other than the person who receives services;
 - Room and board;
 - Personal items and services not related to the qualifying disability;
 - Gifts for workers/family/friends, payments to someone to serve as a representative,
 - Clothing, food(including nutritional supplements) and beverages;
 - Appliances that are not adapted/modified;
 - Air purifiers, humidifiers or air conditioners unless individual has a documented respiratory/allergy condition or diagnosis;
 - Electronic entertainment equipment;
 - Utility payments;
 - Generators unless used for medical equipment only (cannot be for the entire house);
 - Swimming pools, hot tubs and spas or any accessories, repairs or supplies for these items;
 - Railings for decks and porches;
 - Outdoor recreational equipment unless specifically adapted for the individual's needs;
 - Costs associated with travel;

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- Household furnishings such as comforters, linens, drapes and furniture;
 - Furniture unless it is a lift chair for someone with mobility issues;
 - Vehicle expenses including running boards, routine maintenance and repairs, insurance and gas money;
 - Medications, vitamins and herbal supplements;
 - Illegal drugs or alcohol;
 - Experimental or investigational treatments;
 - Computers, monitors;
 - Communication devices/tablets for children under the age of 21;
 - Communication devices/tablets for adults over the age of 21 unless specifically recommended by a licensed speech therapist;
 - Computer software;
 - Fax machines;
 - Copiers;
 - Scanners;
 - Printers or ink cartridges;
 - Landline telephones or cell phones;
 - Car seats and strollers that do not require modifications;
 - Monthly internet service;
 - Yard work;
 - Household cleaning supplies;
 - Home maintenance including paint and replacement of flooring, appliances, doors, furnaces, hot water tank, roof and windows (unless the item needs modified such as a window that is large enough for an adult to use to exit in case of a fire);
 - Fences, gates, half-doors;
 - Driveway or walk way repairs or supplies unless specifically to exit or enter home to and from vehicle;
 - Covered awnings;
 - Pet/Pet care including service animals, veterinary bills, food and training;
 - Respite and/or Direct Care Services (Person-Centered Support, LPN, Supported Employment, Facility-based Day Habilitation, etc.) services;
 - Spa services;
 - Public Education or items needed for public educational purposes;
 - Personal hygiene items;
 - Summer Camps;
 - Day care;
 - Discretionary cash; and
 - Home alarm and monitoring systems.
- PDGS is not intended to replace the responsibility of the person who receives services, their family, or their landlord for routine maintenance and upkeep of the home. These include but are not limited to cleaning, painting, repair/replacement of roof, windows or flooring, structural repairs, air conditioning and heating, plumbing and electrical maintenance, fences, security systems, adaptations that add to the square footage of the home except when necessary to complete an approved adaptation, (e.g., in order to improve entrance/egress to a residence or to configure a bathroom to accommodate a wheelchair).